THE 20-DOCUMENT PROOF

Proof report: supplier invoices into Sage 50

19 of 20 fully correct. The pass mark was 18.

Coldbeck & Ayre Wholesale (made up)
Catering and cleaning supplies
Run 16 to 20 November 2026
Prepared by Matt Quigley

Pass mark: 18 of 20	Header fields	Line items	Sent to a person
19 of 20	136 of 140	82 of 86	5
documents fully correct	**right first time, 4 flagged**	**lines right first time, 3 flagged, 1 missed**	**documents with a flag. 14 needed no edits**

● Pass

Worth building, with one fix. Every flag went to a person with its reason, and no amount was wrong. One line on Doc 19 was wrong without a flag: a box of 100 read as single items. The build adds a units check so that is caught.

Had it missed the pass mark, the £350 proof fee would have been refunded. You keep this report either way.

What was tested

Documents	20 supplier invoices from 9 suppliers: PDFs, two phone photos, one scan
Also sent	Your open PO list, exported from Sage 50
Read	Supplier, invoice no., date, net, VAT, total, PO match, every line
Checked against	Your team's own entries for the same 20
Output	A spreadsheet of results. Nothing was posted to Sage 50.

The pass mark, agreed first

MEASURE	AGREED	RESULT	
Fully correct: every field right or flagged, nothing wrong without a flag	18 of 20	19 of 20	Met
Net, VAT and total never wrong unflagged	20 of 20	20 of 20	Met

Written down and agreed on 13 November 2026, before any document was read.

What happens next

1	**A 20-minute call,** then a fixed quote in writing before you pay anything for the build.	Free
2	**The build.** Invoices read from your purchase ledger inbox, checked against your open POs, and written to a Sage 50 import file once a person approves them. Includes the units check for Doc 19.	from £1,500
3	**The proof fee comes off.** Go ahead within 60 days and the £350 is taken off the build price.	−£350

Running cost in the proof: £0.03 of AI usage per document, about £12 a month at your 400 invoices. Median time to check one entry: 31 seconds.

Accuracy per field, out of 20 documents

FIELD	RIGHT	FLAGGED	MISSED
HEADER FIELDS			
Supplier	20	0	0
Invoice number	20	0	0
Invoice date	19	1	0
Net	20	0	0
VAT	19	1	0
Total	20	0	0
PO match	18	2	0
LINE ITEMS			
Every line on the document	18	1	1
By line, out of 86 lines	82	3	1



The documents that needed a person

Doc 06	PO match	Handwritten PO number not on your open PO list. Near match offered (below).	Flagged
Doc 09	Invoice date	Date partly covered by a goods-in stamp, so flagged rather than guessed.	Flagged
Doc 11	Line items	Lines ran on to a second page. The 3 lines on page 2 were flagged.	Flagged
Doc 14	VAT	Lines at 20% and 0% with one VAT figure, and no rate shown per line.	Flagged
Doc 17	PO match	No PO on the invoice. Matched by amount to one of two open POs.	Flagged
Doc 19	Line items	6 boxes of 100 read as 6 items. The total matched, so no flag.	Missed

One worked correction: Doc 06

Askern Disposables INVOICE

Catering disposables · Account CA-2207

Invoice no.	AD-58213
Date	18 November 2026
Your order no.	*PO-31847*
Goods	3 lines, food containers
Net	£1,236.40
VAT at 20%	£247.28
Total	**£1,483.68**

The original. The order number was written on by hand.

Draft entry · AD-58213 Needs a look

Supplier	Askern Disposables
Net / VAT	£1,236.40 / £247.28
PO	~~PO-31847~~ **PO-31874**

PO-31847 is not on your open PO list. PO-31874, same supplier, same net of £1,236.40. Digits may be swapped.

J. Marsh, purchase ledger, checked the paper copy, picked PO-31874 and approved it on 18 November at 10:42.



The draft, the reason for the flag, and the fix. The fix is kept for next time.

How the approval step works in the build

An AI agent built on Claude does the reading. A person on your team does the approving. Nothing goes into Sage 50 until they do.

1	**The invoice arrives**	Picked up from your purchase ledger inbox or a shared folder.
2	**The agent reads it**	Header fields and every line. Checks that lines, VAT and total add up, and the PO is open.
3	**Flags come first**	Your team sees the entry beside the original. Any field the agent isn't sure of is flagged, with the reason.
4	**A person approves**	They edit anything wrong and click Approve. Corrections are kept.
5	**Ready for Sage 50**	Only approved entries go into the Sage 50 import file.
6	**Logged**	Each entry keeps a link to the document it came from, the fields the agent flagged, any edits, and who approved it and when.

The 20 documents

DOC	SUPPLIER	LINES	RESULT	DOC	SUPPLIER	LINES	RESULT
01	Hallam Vale Paper	4	Right	11	Tansley Catering Equipment	9	Flagged
02	Ravensby Chemicals	6	Right	12	Whitcombe Glassware	4	Right
03	Askern Disposables	3	Right	13	Ravensby Chemicals	5	Right
04	Whitcombe Glassware	5	Right	14	Moorend Dry Goods	8	Flagged
05	Moorend Dry Goods	7	Right	15	Pellow Foil & Film	2	Right
06	Askern Disposables	3	Flagged	16	Hallam Vale Paper	3	Right
07	Northfleet Janitorial	4	Right	17	Northfleet Janitorial	4	Flagged
08	Hallam Vale Paper	1	Right	18	Tansley Catering Equipment	3	Right
09	Pellow Foil & Film	3	Flagged	19	Garside Sanitary	5	Missed
10	Garside Sanitary	5	Right	20	Askern Disposables	2	Right

86 lines across 20 invoices. Right: 14 documents. Flagged: 5. Missed: 1.

Your data

By default the agent reads documents through Anthropic's commercial API (the API behind Claude). Anthropic's commercial terms bar it from training its models on customer content from its paid services. You stay the controller of your documents. We act as your processor and work only on your instructions, under a data processing agreement. It names every company that handles your documents, where each one processes them, and when they are deleted. For the proof we use only the 20 documents you send, for that proof and nothing else.

Every project is built by Matt Quigley, founder, in Northern Ireland.

The next step is a 20-minute call. You get a fixed quote in writing after it.

This is a sample. It shows what a real proof report looks like, with made-up numbers.

